

OSSIAM LUX
49 AVENUE J.F. KENNEDY – L-1855 LUXEMBOURG
SOCIÉTÉ D'INVESTISSEMENT À CAPITAL VARIABLE - RCS LUXEMBOURG B 160071

VOTING FORMS

for the annual general meeting of shareholders of Ossiam Lux which will take place at the office of State Street Luxembourg in Luxembourg, 49 avenue J.F. Kennedy, L-1855, Luxembourg, on May 19, 2017 at 2.00 pm (the “Annual General Meeting”)

To be sent by post or Facsimile to the following address:
State Street Bank Luxembourg, 49 avenue J.F. Kennedy, L-1855, Luxembourg, to the attention of the Domiciliary Departmentor send it by fax to (+352) 46.40.10-413 no later than two business days before the meeting

Pursuant to article 67 of the Law on Commercial Companies dated August 10, 1915 (as amended from time to time) and the articles of incorporation of Ossiam Lux (the “Company”), each shareholder may vote through voting forms sent by post or facsimile to the Company’s registered office or the address specified in the convening notice/voting form.

Each shareholder may also act at any meeting of shareholders by appointing another person as his proxy.

Shareholders are advised that no quorum is required for the adoption of resolutions by the Annual General Meeting. The majority at the Annual General Meeting will be determined according to the shares issued and outstanding at midnight (Luxembourg time) on the fifth day prior to the Annual General Meeting (i.e. May 12, 2017) (the “Record Date”). The rights of a shareholder to attend the Annual General Meeting and to exercise a voting right attaching to his/her/its shares are determined in accordance with the shares held by this shareholder at the Record Date.

Instruction for completion:

- If the shareholder wishes to attend the meeting personally, tick the box below.

I wish to attend the shareholders’ meeting.

- Otherwise, the shareholder may use the enclosed “Postal Voting Form” or give a proxy to the chairman of the meeting and to another shareholder by completing the enclosed Proxy. (Please tick the box below)

I prefer to use the Postal Voting Form or the Proxy.

Proposed Resolutions submitted to the Annual General Meeting

1. **To hear the management report by the board of directors of the Company** (the “Board of Directors”) for the year ended December 31, 2016.
2. **To hear the report by the approved statutory auditor of the Company** in respect of the financial statements of the Company for the year ended December 31, 2016.
3. **To approve the financial statements** (annual accounts: balance sheet, statement of profit and loss and annexes) of the Company for the year ended December 31, 2016.
4. **Allocation of the results for the fiscal year** ended December 31, 2016.
5. **Discharge to be granted to the members of the Board of Directors** (the “Directors”) and the Company’s auditor for the fiscal year ended December 31, 2016.

6. **Statutory elections:**

- a. Re-election of the following persons as Directors until the next Annual General Meeting to be held in 2018:
 - 1) Mr. Bruno Poulin,
 - 2) Mr. Antoine Moreau,
 - 3) Mr. Christophe Arnould;

- b. Re-election of Deloitte Audit S.à.r.l. as independent auditors of the Company until the next Annual General Meeting to be held in 2018.

7. **Any other business** which may be properly brought before the meeting.

[Name of the shareholder]

[Address of the Shareholder]

[Date & Signature]

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POSTAL VOTING FORM (or to be sent by Fax)

To be sent by post or Facsimile to the following address:
State Street Bank Luxembourg, 49 avenue J.F. Kennedy, L-1855, Luxembourg, to the attention of the Domiciliary Department or send it by fax to (+352) 46.40.10-413 no later than two business days before the meeting

Only the forms provided for by the Company and received by the Company at least two business days before the meeting and within the conditions determined by law shall be taken into account. Voting forms which show neither a vote in favour, nor against the proposed resolution, nor an abstention are void.

For the resolution proposed or agreed by the board of directors (the “Board of Directors”), you can:

- either vote “for” by ticking the corresponding box (on the following page)
 - or vote “against” by ticking the corresponding box (on the following page)
 - or vote “abstention” by ticking the corresponding box (on the following page)
-

By the present voting form, the undersigned,

Holder(s) of:

_____ shares of OSSIAM EMERGING MARKETS MINIMUM VARIANCE NR
▪ class _____

_____ shares of OSSIAM FTSE 100 MINIMUM VARIANCE
▪ class _____

_____ shares of OSSIAM iSTOXX® EUROPE MINIMUM VARIANCE NR
▪ class _____

_____ shares of OSSIAM MSCI AC ASIA PACIFIC NR
▪ class _____

_____ shares of OSSIAM MSCI CANADA NR
▪ class _____

_____ shares of OSSIAM RISK WEIGHTED ENHANCED COMMODITY EX. GRAINS TR
▪ class _____

_____ shares of OSSIAM STOXX® EUROPE 600 EQUAL WEIGHT NR
▪ class _____

_____ shares of OSSIAM US MINIMUM VARIANCE NR
▪ class _____

_____ shares of OSSIAM WORLD MINIMUM VARIANCE NR
▪ class _____

_____ shares of OSSIAM SHILLER BARCLAYS CAPE® US SECTOR VALUE TR
▪ class _____

_____ shares of OSSIAM SHILLER BARCLAYS CAPE® EUROPE SECTOR VALUE TR
▪ class _____

_____ shares of OSSIAM SOLACTIVE MOODY'S ANALYTICS IG EUR SELECT CREDIT
▪ class _____

_____ shares of OSSIAM JAPAN MINIMUM VARIANCE NR
▪ class _____

_____ shares of OSSIAM iSTOXX® EUROPE MINIMUM VARIANCE HIGH DIVIDEND NR
▪ class _____

_____ shares of OSSIAM GLOBAL MULTI-ASSET RISK-CONTROL
▪ class _____

Wish(es) to vote at the Annual General Meeting of Ossiam Lux which will take place at the office of State Street Bank Luxembourg, 49 avenue J.F. Kennedy, L-1855, on May 19, 2017 at 2.00 pm with the following agenda (the "Agenda"):

AGENDA

1. **To hear the management report by the board of directors of the Company** (the "Board of Directors") for the year ended December 31, 2016.
2. **To hear the report by the approved statutory auditor of the Company** in respect of the financial statements of the Company for the year ended December 31, 2016.
3. **To approve the financial statements** (annual accounts: balance sheet, statement of profit and loss and annexes) of the Company for the year ended December 31, 2016.
4. **Allocation of the results for the fiscal year** ended December 31, 2016.
5. **Discharge to be granted to the members of the Board of Directors** (the "Directors") and the Company's auditor for the fiscal year ended December 31, 2016.

6. **Statutory elections:**

- a. Re-election of the following persons as Directors until the next Annual General Meeting to be held in 2018:
 - 1) Mr. Bruno Poulin,
 - 2) Mr. Antoine Moreau,
 - 3) Mr. Christophe Arnould;

- b. Re-election of Deloitte Audit S.à.r.l. as independent auditors of the Company until the next Annual General Meeting to be held in 2018.

7. **Any other business** which may be properly brought before the meeting.

the undersigned hereby vote(s):

FOR	<input type="checkbox"/>	Item 3 of the Agenda
	<input type="checkbox"/>	Item 4 of the Agenda
	<input type="checkbox"/>	Item 5 of the Agenda
		<u>Item 6.a of the Agenda</u>
	<input type="checkbox"/>	Item 6.a.1 of the Agenda
	<input type="checkbox"/>	Item 6.a.2 of the Agenda
	<input type="checkbox"/>	Item 6.a.3 of the Agenda
	<input type="checkbox"/>	Item 6.b of the Agenda
	<input type="checkbox"/>	Item 7 of the Agenda

AGAINST	<input type="checkbox"/>	Item 3 of the Agenda
	<input type="checkbox"/>	Item 4 of the Agenda
	<input type="checkbox"/>	Item 5 of the Agenda
		<u>Item 6.a of the Agenda</u>
	<input type="checkbox"/>	Item 6.a.1 of the Agenda
	<input type="checkbox"/>	Item 6.a.2 of the Agenda
	<input type="checkbox"/>	Item 6.a.3 of the Agenda
	<input type="checkbox"/>	Item 6.b of the Agenda
	<input type="checkbox"/>	Item 7 of the Agenda

Or ABSTAIN	<input type="checkbox"/>	Item 3 of the Agenda
	<input type="checkbox"/>	Item 4 of the Agenda
	<input type="checkbox"/>	Item 5 of the Agenda
		<u>Item 6.a of the Agenda</u>
	<input type="checkbox"/>	Item 6.a.1 of the Agenda
	<input type="checkbox"/>	Item 6.a.2 of the Agenda
	<input type="checkbox"/>	Item 6.a.3 of the Agenda
	<input type="checkbox"/>	Item 6.b of the Agenda
	<input type="checkbox"/>	Item 7 of the Agenda

Date: _____, 2017

Signature:

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PROXY FORM

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State Street Bank Luxembourg, 49 avenue J.F. Kennedy, L-1855, Luxembourg, to the attention of the Domiciliary Department or send it by fax to (+352) 46.40.10-413 no later than two business days before the meeting

By the present proxy form, the undersigned,

Holder(s) of:

_____ shares of OSSIAM EMERGING MARKETS MINIMUM VARIANCE NR
▪ class _____

_____ shares of OSSIAM FTSE 100 MINIMUM VARIANCE
▪ class _____

_____ shares of OSSIAM iSTOXX® EUROPE MINIMUM VARIANCE NR
▪ class _____

_____ shares of OSSIAM MSCI AC ASIA PACIFIC NR
▪ class _____

_____ shares of OSSIAM MSCI CANADA NR
▪ class _____

_____ shares of OSSIAM RISK WEIGHTED ENHANCED COMMODITY EX. GRAINS TR
▪ class _____

_____ shares of OSSIAM STOXX® EUROPE 600 EQUAL WEIGHT NR
▪ class _____

_____ shares of OSSIAM US MINIMUM VARIANCE NR
▪ class _____

_____ shares of OSSIAM WORLD MINIMUM VARIANCE NR
▪ class _____

_____ shares of OSSIAM SHILLER BARCLAYS CAPE® US SECTOR VALUE TR
▪ class _____

_____ shares of OSSIAM SHILLER BARCLAYS CAPE® EUROPE SECTOR VALUE TR
▪ class _____

_____ shares of OSSIAM SOLACTIVE MOODY'S ANALYTICS IG EUR SELECT CREDIT
▪ class _____

_____ shares of OSSIAM JAPAN MINIMUM VARIANCE NR
▪ class _____

_____ shares of OSSIAM iSTOXX® EUROPE MINIMUM VARIANCE HIGH DIVIDEND NR
▪ class _____

_____ shares of OSSIAM GLOBAL MULTI-ASSET RISK-CONTROL
▪ class _____

Hereby appoint the Chairman of the Meeting or

Mr. /Mrs. _____
as its proxy to vote on its behalf on all items of the agenda of the Annual General Meeting to be held at the office of State Street Bank Luxembourg, 49 avenue J.F. Kennedy, L-1855, Luxembourg, on May 19, 2017 at 2.00 pm with the following agenda (the "Agenda"):

AGENDA

1. **To hear the management report by the board of directors of the Company** (the "Board of Directors") for the year ended December 31, 2016.
2. **To hear the report by the approved statutory auditor of the Company** in respect of the financial statements of the Company for the year ended December 31, 2016.
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 - 2) Mr. Antoine Moreau,
 - 3) Mr. Christophe Arnould;
 - b. Re-election of Deloitte Audit S.à.r.l. as independent auditors of the Company until the next Annual General Meeting to be held in 2018.
7. **Any other business** which may be properly brought before the meeting.

The proxy authorizes to take part in the session of the Annual General Meeting, and as the case may be, in the subsequent session if the first session of such meetings could not deliberate; to take part in all deliberations and to vote on all the items of the agenda; to take any measures, which the attorney considers as useful or necessary in the interest of the company and in particular the drafting and signing of the minutes or any other documents, which the attorney deems necessary for the execution of the present proxy.

Shareholders are advised that no quorum is required for the adoption of resolutions by the Annual General Meeting. The majority at the Annual General Meeting will be determined according to the shares issued and outstanding at midnight (Luxembourg time) on the fifth day prior to the Annual General Meeting (i.e. May 12, 2017) (the “Record Date”). The rights of a shareholder to attend the Annual General Meeting and to exercise a voting right attaching to his/her/its shares are determined in accordance with the shares held by this shareholder at the Record Date.

Date: _____, 2017

Signature: _____